Fusebox Games Ltd
Extract of Special Purpose Financial Statement
Standalone Balance Sheet as at 31 Mar 26
(All amounts in GBP)

	Notes	As at 31 Mar 2026 (GBP)	As at 31 March 25 (GBP)
Assets			
Non-Current Assets			
Property, Plant and Equipment	3 (a)	20,559	18,801
Intangible Asset	3(b)	500,031	-
Intangible Asset under development	4	771,930	440,264
Financial Assets			
i) Investments	5	-	-
Income tax asset	6a	2,044,458	1,512,367
Deferred tax asset	6b	163,012	-
Total Non-Current Assets		**3,499,989**	**1,971,432**
Current Assets			
Financial assets			
i) Trade receivables	7	2,399,324	2,607,676
ii) Cash and cash equivalents	8	2,431,685	4,181,613
iii) Bank Balances other than Cash and cash equivalents	9	7,768	7,590
iv) Others financial asset	10	21,281	134,897
Other Current Assets	11	1,336,849	417,479
Total Current Assets		**6,196,907**	**7,349,255**
TOTAL ASSETS		**9,696,897**	**9,320,687**
Equity and Liabilities			
Equity			
Equity Share Capital	12A	493	493
Other equity	12B	7,435,126	2,118,932
Total		**7,435,619**	**2,119,425**
Liabilities			
Current Liabilities			
Financial liabilities			
i) Borrowings	13	-	3,985,880
ii) Trade Payable	14	2,105,107	2,759,331
iii) Other Financial Liabilites	15	-	353,739
Other Current Liabilities	16	117,684	83,060
Provisions	17	38,488	19,252
Current Tax Liabilities			-
Total current liabilities		**2,261,278**	**7,201,262**
Total equity and liabilities		**9,696,897**	**9,320,687**

The accompanying notes are an integral part of the standalone financial statements

As per our report of even date attached

For and on behalf of the Board of Directors of
Fusebox Games Ltd

Signed by:
Roger Davies
B029778E706A4F6...

Roger Davies
Director

Place: UK

11/5/2026 | 01:15 PDT

Fusebox Games Ltd
Extract of Special Purpose Financial Statement
Standalone Statement of Profit and Loss from 01 April 25 to 31 Mar 26
(All amounts in GBP)

	Notes	YTD FY26 Period from 01 April to 31 Mar 2026	YE FY25 Period from 23 Aug 24 to 31 Mar 2025
Income			
Revenue from operations	18	26,861,250	14,999,162
Other income	19	20,088	13,181
Total Income		**26,881,338**	**15,012,343**
Expenses			
Selling and distribution cost	20	9,204,914	5,387,993
Marketing expenses	21	8,559,302	4,935,545
Employee benefits expense	22	2,252,831	1,396,399
Finance costs	23	101,388	204,611
Depreciation and amortisation expense	24	294,471	4,737
Other expenses	25	1,315,251	485,847
Total expenses		**21,728,156**	**12,415,133**
Profit before tax		**5,153,182**	**2,597,210**
Tax expense			
Current tax	26		-
Taxes for earlier years		-	-
Deferred tax (credit)	6b	-163,012	-
Total Tax expense		-163,012	-
Profit for the year		**5,316,194**	**2,597,210**
Other Comprehensive Income/(loss)			
Items that will not be reclassified subsequently to the statement of profit and loss			
Remeasurements of post-employment benefit obligation		-	-
Income tax relating to items that will be reclassified to profit or loss		-	-
Other Comprehensive Income for the year		-	-
Total Comprehensive Income for the year		**5,316,194**	**2,597,210**

The accompanying notes form an integral part of these financial statements

As per our report of even date attached

For and on behalf of the Board of Directors of
Fusebox Games Ltd

Signed by:
Roger Davies
B029778E706A4F6...

Roger Davies
Director

Place: UK

11/5/2026 | 01:15 PDT

Fusebox Games Ltd

Cash Flow Statement for the period ended 31 Mar 26	**YTD FY 26**	**YE FY25**
	31-Mar-26	**31-Mar-25**
Cash Flow from Operating activities :		
Profit/(loss) before tax, exceptional and extraordinary items	5,153,181.66	2,597,210.35
Adjustments for:		
Depreciation, amortisation and impairment expenses -	294,470.69	4,736.99
Interest expenses	101,388.21	204,611.01
Interest (income)		
Operating Profit before working capital changes	5,549,040.56	2,806,558.35
Changes in working capital		
changes in provision	19,236	19,252
Increase / (decrease) in income tax asset / VGTR-VGEC recoverable	-532,091	
Decrease in trade payables	-654,224	1,707,566
Decrease in other financial liabilities	-455,127	-773,731
Increase in other current liabilities	34,624	-1,607,858
Decrease in trade receivables	208,352	551,736
Decrease in other current assets	-919,370	-413,083
Decrease in other financial assets	113,616	463,874
Cash generated from /(used in) operations	3,364,055.47	2,754,313.97
Income tax paid		-154,230.00
Income tax refund(s) received		
Cash generated from /(used in) operations before extraordinary items	3,364,055.47	2,908,543.97
Extraordinary items		
Net cash flows from /(used in) operating activities (A)	3,364,055.47	2,908,543.97
Cash flow from Investing activities:		
Purchase of Property, Plant and Equipment, including movement in CWIP and capital advances	-1,127,925.33	-449,797.93
Net cash flow from /(used in) investing activities (B)	-1,127,925.33	-449,797.93
Cash flow from Financing activities:		
Repayment of long-term borrowings	-3,985,880	-3,779,778
Proceeds from long-term borrowings	-	3,985,880
Net cash flow from /(used in) financing activities (C)	-3,985,880.49	206,102.50
Net increase / (decrease) in cash and cash equivalents (A+B+C)	(1,749,750.35)	2,664,848.54
Effect of exchange differences on cash & cash equivalents held in foreign currency		
Cash and cash equivalents at the beginning of the year	4,189,203.13	1,524,354.59
Cash and cash equivalents at the end of the year	2,439,452.78	4,189,203.13
Cash and cash equivalents comprise (Refer note 24)		
Balances with banks		
On current accounts	2,439,452.44	4,189,203.13
Total cash and bank balances at end of the year	2,439,452.44	4,189,203.13

The accompanying notes are an integral part of the standalone financial statements

As per our report of even date attached

For and on behalf of the Board of Directors of
Fusebox Games Ltd

Signed by:
Roger Davies
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Roger Davies
Director

Place: UK

11/5/2026 | 01:15 PDT